

Financial Result



(Monetary unit: million yen)

	2023.3 4Q		2024.3 4Q		Increase/decrease	
		Net Sales Ratio		Net Sales Ratio		
Net Sales	84,000	—	82,105	—	▲ 1,895	▲ 2.1%
Operating Income	1,900	2.3%	2,942	3.6%	1,042	▲ 33.2%
Ordinary Income	1,900	2.3%	3,066	3.7%	1,166	▲ 36.8%
Profit (loss) attributable to owners of parent	▲ 7,000	-8.3%	▲ 7,092	▲ 8.6%	▲ 92	▲ 402.5%

▪ Financial Result (Q on Q)



(Monetary unit: million yen)

FY Ending March 2024	1Q NET	2Q NET	3Q NET	4Q NET
Net Sales	21,086	19,385	20,283	21,350
Operating Income	932	▲ 15	787	1,237
Ordinary Income	926	▲ 41	892	1,289
Profit (loss) attributable to owners of parent	454	▲ 2,487	▲ 5,435	376

▪ Net sales and operating income by business



(Units: million yen)

		2023.3	2024.3	Increase/decrease	
Chemical Business	Net Sales	75,992	74,110	▲ 1,882	▲ 2.5%
	Operating Income	6,372	5,083	▲ 1,288	▲ 20.2%
Medical Business	Net Sales	7,868	7,995	126	1.6%
	Operating Income	272	86	▲ 185	▲ 68.0%
Company-wide	Head Office Expenses	▲ 2,236	▲ 2,227	8	—
Total	Net Sales	83,861	82,105	▲ 1,755	▲ 2.1%
	Operating Income	4,407	2,942	▲ 1,465	▲ 33.2%

▪ Net sales and operating income by business(Q on Q)



(Units: million yen)

FY2024 Ending March		1Q NET	2Q NET	3Q NET	4Q NET
Chemical Business	Net Sales	19,091	17,221	18,088	19,708
	Operating Income	1,441	454	1,239	1,947
Medical Business	Net Sales	1,995	2,163	2,194	1,642
	Operating Income	60	84	115	▲ 173
Company-wide Expenses	Head Office Expenses	▲ 569	▲ 554	▲ 566	▲ 536
Total	Net Sales	21,086	19,385	20,283	21,350
	Operating Income	932	▲ 15	787	1,237

Net Sales and Operating Income Trends in the Chemical Business



(Monetary unit: million yen)

Chemical Business subsegment		2021.3	2022.3	2023.3 1Q	2023.3 2Q	2023.3 3Q	2023.3 4Q	2024.3 1Q	2024.3 2Q	2024.3 3Q	2024.3 4Q
Electronic materials	Net Sales	9,723	10,857	2,685	2,271	1,984	1,998	2,144	1,953	2,267	2,613
	Operating Income	23	1,700	446	306	158	35	54	▲ 30	114	141
Cosmetics Materials	Net Sales	1,698	2,460	714	634	632	809	630	563	613	690
	Operating Income	292	301	141	61	76	151	69	▲ 78	5	▲ 90
Titanium dioxide and zinc products (without Cosmetics Materials)	Net Sales	11,865	13,257	3,841	3,755	3,912	3,557	3,680	3,401	3,807	3,378
	Operating Income	226	744	303	58	▲ 172	▲ 223	▲ 212	▲ 307	▲ 45	131
Plastic additives	Net Sales	11,543	12,489	3,281	3,430	3,291	3,350	3,382	3,561	3,469	3,004
	Operating Income	397	966	169	58	▲ 25	116	120	152	150	211
Hygienic products	Net Sales	9,254	5,388	1,225	1,426	1,458	1,385	1,399	1,364	1,334	1,358
	Operating Income	440	331	74	61	30	160	134	121	110	37
Organic chemicals	Net Sales	6,882	7,321	2,172	2,211	1,496	2,133	2,465	1,262	1,255	2,829
	Operating Income	1,476	1,639	361	578	309	350	591	215	79	509
Catalysts	Net Sales	3,210	3,644	910	1,151	981	1,150	662	1,026	735	1,102
	Operating Income	▲ 82	190	23	80	45	29	▲ 82	109	8	36
Contract processing	Net Sales	6,550	6,497	1,704	1,487	1,585	1,467	1,543	1,465	1,626	1,541
	Operating Income	632	1,029	240	127	110	108	114	98	170	163
Other	Net Sales	16,079	9,875	2,919	2,747	3,574	2,649	3,181	2,622	2,978	3,188
	Operating Income	447	170	▲ 26	▲ 126	230	▲ 383	80	▲ 382	79	269
Total	Net Sales	76,821	72,243	19,455	19,116	18,918	18,502	19,091	17,221	18,088	19,708
	Operating Income	3,851	7,076	1,736	1,289	762	347	871	▲ 99	672	1,411

* Head Office Expenses is outside from Total Operating Income

NET

NET

NET

NET

NET

NET

NET

NET

As of May 27th

▪ Trends and Forecasts for Major Items

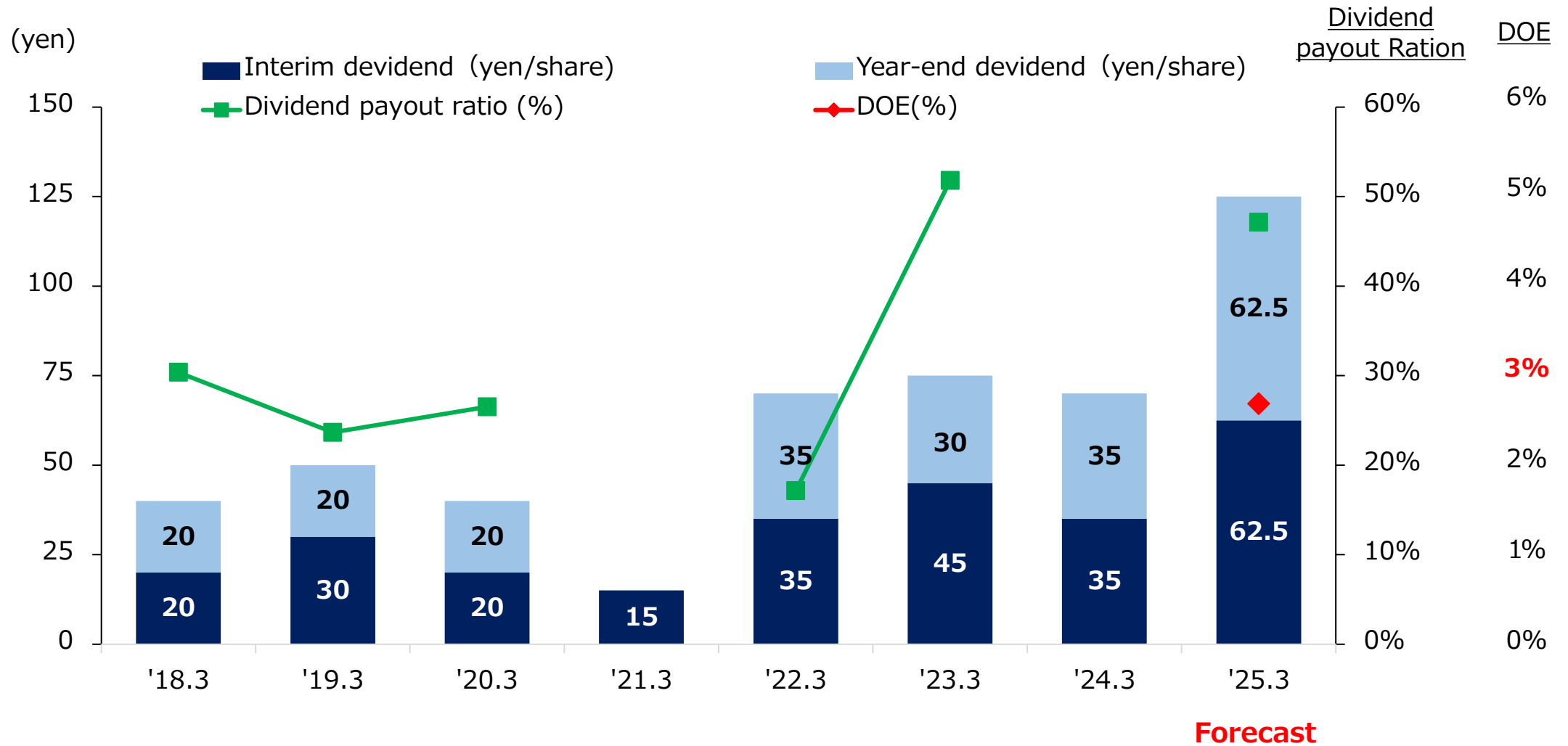


(Units: million yen)

	2019.3	2020.3	2021.3	2022.3	2023.3	2024.3	2025.3
Net Sales	89,541	87,177	84,918	80,135	83,861	82,105	87,000
Operating Income	4,404	4,015	4,304	7,494	4,407	2,942	5,400
Ordinary Income	4,553	4,208	4,012	8,840	4,854	3,066	5,200
Profit (loss) attributable to owners of parent	3,606	2,535	▲ 2,803	6,747	2,344	▲ 7,092	4,300
Capital Investment	6,891	8,403	9,567	5,967	2,658	4,024	8,500
Depreciation	3,189	3,686	4,243	4,331	4,417	4,354	4,000
Research and Development Expenses	2,951	2,898	2,487	2,376	2,674	2,722	3,000

Forecast

Shareholder Returns



Net Sales & Operating Profit Margin Forecast

